



N.B. The English text is an unofficial translation. In case of any discrepancies between the Swedish text and English translation, the Swedish text shall prevail.

The board of directors' for AddLife AB (publ), reg. no 556995-8126, proposal to approve the board of directors resolution on a preferential rights issue

On 26 November 2018, the board of directors' of AddLife AB (publ), reg. no 556995-8126 (the "**Company**") resolved on a rights issue of shares with preferential rights for existing shareholders subject to the subsequent approval of the general meeting. The rights issue is expected to bring an issue proceeds of approximately SEK 500 million before issue costs.

In view of the above, the board of directors' for the Company proposes that the extra general meeting on 20 December 2018, approves the rights issue of shares with preferential rights for existing shareholders on the following conditions:

1. The board of directors' will resolve, by no later than 23 January 2019, on the amount by which the Company's share capital shall be increased, the number of shares that shall be issued and the subscription price that shall be paid for each new share. The subscription price and subscription terms shall be the same for each A-share as for each B-share.
2. In order for B-shares originating through acquisition based on outstanding call options issued by the Company to be entitled to participate in the rights issue, the acquisition must be executed by no later than 30 January 2019.
3. The record date for receiving subscription rights shall be 30 January 2019.
4. Each holder of A-shares and B-shares has a preferential right to subscribe for new shares of the same class of shares in proportion to the number of shares previously held by such holder (primary preferential right). Shares not subscribed for with primary preferential right should be offered for subscription to all shareholders (subsidiary preferential right). If the number of shares so offered is less than the number subscribed for with subsidiary preferential right, the shares shall be allotted among the subscribers in proportion to the number of exercised subscription rights and, to the extent this is not possible, by lot. A sale of a subscription right transfer the primary preferential right as well as the subsidiary preferential right to the new holder of the subscription right. In addition, shareholders and the general public are offered to subscribe for shares without primary and secondary preferential right. Allotment shall be made in proportion to the number of shares each one subscribed for and, to the extent that this is not possible, by lot.
5. Subscription of shares with primary subscription right shall be made by cash payment to an account designated by the Company during the period from 1 February 2019 up to and including 15 February 2019. Subscription of shares without primary preferential right shall be made on a subscription list during the period from 1 February 2019 up to and including 15 February 2019. Payment for shares subscribed for on a subscription list

shall be paid by cash to an account designated by the Company by no later than 26 February 2019. The board of directors' shall have the right to extend the subscription period and the time of payment.

6. The new shares shall entitle to dividends as from the first time on the record date for dividends that occurs following when the shares have been recorded in the share register maintained by Euroclear Sweden AB and when the registration of the rights issue at the Swedish Companies Registration Office has been made.
7. The board of directors', or a person appointed by the board of directors', shall be authorized to make the minor formal adjustments of the rights issue resolution that may be required in connection with the registration with the Swedish Companies Registration Office or Euroclear Sweden AB.

It was noted that A-shares are subject to a conversion clause in accordance with Chapter 4 Section 6 of the Swedish Companies Act and that the resolution is valid only if approved by the general meeting and supported by shareholders holding more than half of the votes cast.

Documents according to Chapter 13, Section 6, of the Swedish Companies Act will be available to the shareholders and the subscribers' of shares.

Stockholm November 2018
Board of directors' for AddLife AB (publ)